











Public Health Implications of SARS-CoV-2 Variants of Concern

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Evidence up to November 15, 2021

Introduction

The SARS-CoV-2 virus, responsible for COVID-19, was declared a global pandemic by the World Health Organization (WHO) in March 2020.¹ As of December 2, 2021, over 262 million cases of COVID-19 have been reported worldwide and over 5.2 million people have died as a result of COVID-19 since the start of the pandemic.² Increased numbers of COVID-19 cases are causing significant concerns around identifying optimal vaccination strategies and enforcing appropriate public health measures to manage the spread of the SARS-CoV-2 virus.

As of November 26, 2021, five variants of the original SARS-CoV-2 lineage have been declared variants of concern (VOC) by the WHO, with other variants under ongoing assessment (see Table 1).³ VOC are defined by their increased potential for transmission, presence of genomic mutations, and rapid spread across countries or regions leading to possible decreased effectiveness of public health measures.⁴ The increased transmissibility of VOC has led to surges in COVID-19 incidence and consequently, hospitalizations and mortality.⁵ Therefore, this living systematic review aims to provide a synthesis of current evidence related to VOC in the context of public health measures. This living synthesis builds on a previous rapid scoping review examining the impacts of VOC on public health and health systems conducted by this team.⁶

Of note, the literature search was conducted prior to the WHO labeling Omicron as a VOC; thus, this update does not include any information related to Omicron.

Table 1. Current variants of concern (VOC)^{3,7}

WHO Name	PANGO LINEAGE	Alternate name	Country first detected in	Earliest samples
Alpha	B.1.1.7	VOC 202012/01	United Kingdom	September 2020
Beta	B.1.351	VOC 202012/02	South Africa	August 2020
Gamma	P.1	VOC 202101/02	Brazil	December 2020
Delta	B.1.617.2	N/A	India	October 2020
Omicron	B.1.1.529	N/A	Multiple countries	November 2021

Emerging Points of Interest

- While evidence continues to show that boosters and/or additional doses of vaccine provide good protection against VOC, prioritizing primary dose series completion (1 or 2 doses as required) on a global scale should remain a focus.
- Evidence continues to show that combined NPIs are more effective than single NPIs at containing outbreaks and should remain in place until very high vaccination rates (primary dose series) are achieved.
- Further evidence shows that interval delay between doses in a primary series (up to 16 weeks) demonstrates vaccine effectiveness (VE) at 5-8 months against VOC.
- Further evidence supports the effectiveness of following 1 or 2 doses of non-mRNA vaccine with a second or booster dose of mRNA vaccine.
- Further evidence supports that COVID-19 is airborne, with studies showing increased risk of transmission the closer individuals are to an infected individual.
- Frequent testing remains an important strategy for containing outbreaks, but modelled and observed approaches vary widely, with little consensus on optimal frequency or administration.
- Likewise, recommendations for the ideal length of quarantine and isolation remain varied.

Patient-Identified Key Messages

- There is a need to continue with masking and other NPIs as indicated by Public Health, even if you are double vaccinated.
- A third (booster) vaccine is likely going to be required to stay ahead of Delta variant. Be prepared when your times comes.
- Frequent PCR and rapid testing, including asymptomatic testing, is needed to monitor and manage transmission of VOCs.

Categories of evidence included in this report are as follows:

Modifying approach to vaccines: Any studies that reported on changing approaches to vaccinations such as modelling the rollout schedules or impact of NPIs in relation to vaccine schedules. Four sub-categories fell under this category:

- a) Modelling potential vaccination rollout schedules
- b) Evaluating past vaccination rollout schedules
- c) Modelling potential vaccination rollout schedules in the presence of NPIs
- d) Evaluating past vaccination rollout schedules in the presence of NPIs

Infection prevention measures: Any studies that reported on public health measures aimed at preventing the spread of VOC such as mask wearing, hand washing or physical distancing.

Infection control measures: Any studies that reported on public health measures aimed at controlling the spread of VOC such as quarantines, lockdowns, screening or testing strategies.

NEW Booster Doses, Third Doses and Additional Doses

The following definitions and terminology are used by the WHO throughout its policy recommendations on COVID-19 vaccination.⁸

Booster doses are administered to a vaccinated population that has completed a primary vaccination series (currently one or two doses of COVID-19 vaccine depending on the product) when, with time, the immunity and clinical protection has fallen below a rate deemed sufficient in that population. The objective of a booster dose is to restore vaccine effectiveness from that deemed no longer sufficient.

Additional doses of a vaccine may be needed as part of an extended primary series for target populations where the immune response rate following the standard primary series is deemed insufficient. The objective of an additional dose in the primary series is to optimize or enhance the immune response to establish a sufficient level of effectiveness against disease. In particular, immunocompromised individuals often fail to mount a protective immune response after a standard primary series, but also older adults may respond poorly to a standard primary series.

In this report, we use the terms *booster* and *additional doses* as defined by the WHO, which may differ from study author usage.

Results Tables

The following tables present a summary of evidence in relation to each of the categories described above. 44 studies were added to this update, and the most recent content is in bold, blue font.

Table 2. Evidence related to modifying approach to vaccination, divided by VOC

*Note: Only observational studies were appraised for quality

Category	Alpha (B.1.1.7)	Beta (B.1.351)	Gamma (P.1)	Delta (B.1.617.2)
Modifying approach	to vaccination			
Modelling potential vaccination rollout schedules for first and second doses	 Increasing primary vaccination coverage (2 doses) should be prioritised over additional doses in the design of allocation strategies of COVID-19 vaccines⁹ Mixing vaccine types may be effective against SARS-CoV-2¹⁰ Global death toll would increase by 20% if vaccinerich countries achieve full vaccination status before exporting vaccines to countries in-need¹¹ Speed of vaccine rollout is key factor preventing additional VOC-driven waves and associated outcomes¹²⁻²² While some research suggests change in interdose vaccine period from 21 to 42 days is preferrable,²¹ postponing second vaccine dose is not recommended in other research to avoid VOC-driven waves²³ 	 Speed of vaccine rollout is key factor in achieving low IAR and disease burden¹³ Herd immunity could be reached in China by Sept 2021 if vaccines extended to age 3+²⁵ Increasing primary vaccination coverage (2 doses) should be prioritised over additional doses in the design of allocation strategies of COVID-19 vaccines⁹ 	 Speed of vaccine rollout is key factor in achieving low IAR and disease burden^{16,18} and preventing additional VOC-driven waves^{23,27} Postponing second vaccine dose is not recommended to avoid VOC-driven waves²³ Herd immunity could be reached in China by Sept 2021 if vaccines extended to age 3+²⁵ 	 Increasing primary vaccination coverage (2 doses) should be prioritised over third dose in the design of allocation strategies of COVID-19 vaccines⁹ Targeted vaccine rollout focusing on children^{25,28} or adolescents^{29–31} needed to mitigate spread and reach herd immunity Prioritizing vaccine distribution for children and adults over seniors is needed to minimize death and infection³² Prioritizing staff vaccination with at least two doses can lead to a large reduction of transmission in nursing homes³³ Mixing vaccine types may be effective against SARS-CoV-2¹⁰ Unvaccinated individuals about 10x more likely to experience symptomatic

	 Proactive surveillance and prioritized vaccination can reduce severe illness and mortality in vulnerable groups²² with vaccinating children enhancing these benefits^{24,25} Minimal impact of vaccinating youth (10-19yr) in reducing transmission, unless 80% of adult population is vaccinated²⁶ 			 infections vs vaccinated people³⁴ Speed of vaccine rollout is key factor in achieving low IAR and disease burden¹⁶, preventing additional VOC-driven waves^{16,23,35} Prioritizing first dose is recommended, as higher protection associated with extended schedules³⁶ Postponing second vaccine dose is not recommended
Modelling potential vaccination rollout schedules for additional doses/boosters	Third dose of vaccine is required to eliminate developing mutations and reduce transmission rates 37,38	Third dose of vaccine is required to eliminate developing mutations and reduce transmission rates ³⁷ Third dose of vaccine is required to eliminate developing mutations and reduce transmission rates ³⁷	Third dose of vaccine is required to eliminate developing mutations and reduce transmission rates ³⁷	to avoid VOC-driven waves ²³ Third dose of vaccine provides good protection against VOC ³⁹ and may be necessary to mitigate the waning immunity of vaccines and increased infectivity of Delta ^{29,40,41} Third dose of vaccine is required to eliminate developing mutations, reduce transmission rates ^{37,38} Boosters can lead to a large reduction of transmission in nursing homes; however, symptomatic infections are likely to continue when community transmission is high ³³

Evaluating
vaccination rollout
schedules for first
and second doses

- Prioritizing first dose is recommended, as higher protection is associated with extended vaccine schedules^{36,42,43}, but impact on previously infected vs naïve individuals is mixed^{42,43}
- Mixing vaccine types provides superior protection compared to homologous vaccine (either AstraZeneca or Pfizer)⁴⁴
- Vaccination recommended early in pregnancy to maximize maternal protection, without compromising neonatal antibody protection⁴⁵
- Prioritizing first dose is recommended, as higher protection associated with extended vaccine schedules^{42–44,46,47} but impact on previously infected vs naïve individuals is mixed^{42,43}
- Mixing vaccine types provides superior protection compared to homologous vaccine (either AstraZeneca or Pfizer)⁴⁴
- Second dose can be delayed in situations of limited supply and high incidence⁴⁸
- Vaccination recommended early in pregnancy to maximize maternal protection, without compromising neonatal antibody protection⁴⁵

- Targeted
 vaccination of 80+
 age group
 associated with
 decreased mortality
 compared with
 younger group⁴⁹
- Prioritizing first dose is recommended, as higher protection is associated with extended vaccine schedules^{36,42,43}, but impact on previously infected vs naïve individuals is mixed^{42,43}
- Vaccination recommended early in pregnancy to maximize maternal protection, without compromising neonatal antibody protection⁴⁵

- Prioritizing first dose is recommended, as higher protection associated with extended vaccine schedules^{36,42,43,46,47}, but impact on previously infected vs naïve individuals is mixed^{42,43}
- Transmission reduction declines 3 months post 2dose regime of Pfizer and AZ^{43,50}
- Targeted vaccine rollout focusing on children⁵¹ needed to mitigate spread and reach herd immunity
- Mixing 1st dose AZ vaccine with 2nd dose mRNA vaccine provides superior protection compared to 2 doses of AZ vaccine ⁵²
- Vaccination recommended early in pregnancy to maximize maternal protection, without compromising neonatal antibody protection⁴⁵

	Appraised studies were of high quality	Appraised studies were of high quality	Appraised study was of medium to high quality	Appraised studies were of medium to high quality
Evaluating vaccination rollout schedules for additional doses/boosters	 Third dose of vaccine provides good protection against VOC^{49,53-57} Previously infected (PI) individuals had higher immune response post-vaccination suggesting PI should be taken into consideration with third dose recommendations⁵⁸ 	 Third dose of vaccine provides good protection against VOC^{53–57,59} mRNA vaccine recommended as booster for people who responded poorly to 2 primary doses of inactivated virus vaccine⁶⁰ Previously infected individuals had higher immune response post-vaccination suggesting PI should be taken into consideration with third dose recommendations⁵⁸ 	 Third dose of vaccine provides good protection against VOC^{53–55} mRNA vaccine recommended as booster for people who responded poorly to 2 primary doses of inactivated virus vaccine ⁶⁰ Previously infected individuals had higher immune response post-vaccination suggesting PI should be taken into consideration with third dose recommendations⁵⁸ 	 Third dose of vaccine provides good protection against VOC^{53-57,59,61-63} 64,65 including among immunocompromised individuals^{66,67} Third dose of vaccine provides good protection against VOC^{53-57,59,61-63} mRNA vaccine recommended as booster for people who responded poorly to 2 primary doses of inactivated virus vaccine 60 Previously infected individuals had higher immune response postvaccination suggesting PI should be taken into consideration with third dose recommendations⁵⁸
	Appraised studies were of medium to high quality	Appraised studies were of low to high quality	Appraised studies were of low to high quality	Appraised studies were of medium to high quality
Modelling different vaccine schedules in relation to NPIs in the general population	 Advocate for NPIs to remain in place during vaccine roll out until sufficient population immunity^{26,68–76} NPIs alongside accelerated vaccine roll out is needed 	Advocate for NPIs to remain in place during vaccine roll out until sufficient population immunity ^{68,69,75}	Advocate for NPIs to remain in place during vaccine roll out until sufficient population immunity ⁷⁵	 Advocate for NPIs to remain in place during vaccine roll out until sufficient population immunity^{75,82,85} Combination of accelerated vaccine rollout, including among children⁸⁶, and NPIs

	to control outbreak 18,29,31,34,72,75,77- 82, with a focus on targeting vulnerable populations 11 and prisons 83 • In OECD, countries fully vaccinating 40% of the population would allow for easing of containment policies 84	NPIs alongside accelerated vaccine roll out is needed to control outbreak ⁸¹	 NPIs alongside accelerated vaccine rollout is needed to control outbreak^{18,81} Herd immunity is achieved through a combination of natural immunity, the use of different vaccines and social distancing²⁷ 	are required to reduce transmission rate ^{23,74,77,81,87–95} , hospitalizations and deaths ⁹⁶ • Stringent NPIs and third booster may be needed to stop spread of Delta ^{40,97–99}
Modelling different vaccine schedules in relation to NPIs in children or school settings	N/A	N/A	N/A	 Even with the combination of vaccine and NPIs, infections will hit school aged children the hardest during the Fall 2021¹⁰⁰ NPI and intense vaccine strategy targeting children/students ^{30,101,102} and/or teachers¹⁰³ is needed to substantially reduce the risk of infection Increasing vaccine coverage in adolescents and regular testing essential to keep schools open¹⁰⁴ Including children and adolescents in the vaccination program coupled with moderate NPIs appears necessary to contain Delta transmission²⁹

Evaluating different vaccine schedules in relation to NPIs in the general population	N/A	N/A	N/A	High vaccine rates plus multicomponent prevention strategies are important to reduce transmission in congregate settings ¹⁰⁵ Appraised study was of high quality
Evaluating different vaccine schedules in relation to NPIs in school settings	N/A	N/A	N/A	Staff vaccination and strict NPI are needed in schools to protect younger children ¹⁰⁶ Appraised study was of medium quality

Table 3. Evidence related to infection prevention measures, divided by VOC

*Note: Only observational studies were appraised for quality

Category	Alpha (B.1.1.7)	Beta (B.1.351)	Gamma (P.1)	Delta (B.1.617.2)
Infection prevention m	neasures			
Hand washing	 VOC responds similarly to ethanol and soap as non-VOC¹⁰⁷ Vaccinated individuals may do less handwashing than non-vaccinated individuals¹⁰⁸ 	 VOC responds similarly to ethanol and soap as non- VOC¹⁰⁷ Vaccinated individuals may do less handwashing than non-vaccinated individuals¹⁰⁸ 	Vaccinated individuals may do less handwashing than non-vaccinated individuals	 Vaccinated individuals may do less handwashing than non-vaccinated individuals¹⁰⁸ Use of hand sanitizer on flights may offer protection against of COVID-19 transmission¹⁰⁹
	Appraised study was of medium quality	Appraised study was of medium quality	Appraised study was of medium quality	Appraised studies were of medium quality
Hand washing— Modelling studies	N/A	N/A	N/A	N/A
Masking	 Tight fitting masks¹¹⁰ or double mask combination of surgical/two-layer cloth I + N-95¹¹¹ offer better protection Vaccination status did not change mask wearing in China¹⁰⁸ 	 Double mask combination of surgical/two-layer cloth + N-95 improved fit and protection¹¹¹ Vaccination status did not change mask wearing in China¹⁰⁸ 	 Double mask combination of surgical/two-layer cloth + N-95 improved fit and protection¹¹¹ Vaccination status did not change mask wearing in China¹⁰⁸ 	Vaccination status did not change mask wearing in China ¹⁰⁸
	Appraised studies were of medium quality	Appraised study was of medium quality	Appraised study was of medium quality	Appraised study was of medium quality

Masking in the general population— Modelling studies Masking in school settings—Modelling studies	Moderately effective masks, when worn consistently correctly by a large portion of the population, are effective at preventing transmission ¹¹² N/A	N/A N/A	N/A N/A	 Regardless of vaccination status, masks can reduce the spread of COVID-19^{92,113-115} Universal masking in schools is recommended to reduce in-school
Physical distancing	Settings where physical	Vaccinated	Vaccinated	transmission ^{97,103,116–} 118 • Vaccinated
	distancing is unlikely (e.g., hair salons, visiting with friends inside the home) present the highest risk of transmission ¹¹⁹ In daycares, strict contact restrictions like group assignments among children and staff assignments to groups prevent infections ¹²⁰ Vaccinated individuals may engage in less physical distancing than non-vaccinated individuals ¹⁰⁸	individuals may engage in less physical distancing than non-vaccinated individuals ¹⁰⁸	individuals may engage in less physical distancing than non-vaccinated individuals ¹⁰⁸	individuals may engage in less physical distancing than non-vaccinated individuals ¹⁰⁸ • For flights, passengers within 3 rows of a positive individual are at a greater risk of catching COVID than those sitting 3+ rows away ¹⁰⁹
	Appraised studies were of medium to high quality	Appraised study was of medium quality	Appraised study was of medium quality	Appraised study was of medium quality
Physical distancing in the general population— Modelling studies	Strong physical distancing measures are critical, even with a mass vaccination campaign ^{19,91} and physical	Strong physical distancing measures are critical even with a mass	Strong physical distancing measures are critical even with a mass vaccination campaign ¹²⁵	Strong physical distancing measures and high compliance are critical even with a

	distancing may need to be strengthened by 33.7% 124	vaccination campaign ^{68,125}		mass vaccination campaign ^{23,122,123} • Maintaining 1.5 m of separation during conversation is recommended to reduce transmission ¹¹⁴
Physical distancing in school settings— Modelling studies	Adult physical distancing may need to be reduced by 30%89 to minimize high case counts and allow children to return to school	N/A	N/A	 Adult physical distancing may need to be reduced by 30%89 to minimize high case counts and allow children to return to school Increasing social distance (e.g., hybrid schooling) can reduce peak hospitalization and death, although it is more disruptive to learning118

Table 4. Evidence related to infection control measures, divided by VOC

*Note: Only observational studies were appraised for quality

Category	Alpha (B.1.1.7)	Beta (B.1.351)	Gamma (P.1)	Delta (B.1.617.2)
Infection control m	neasures			
Testing in the general population	 Offering voluntary testing 1-2 times/week to all employees and daily to close contacts of cases for 10 days allowed employees to continue working rather than quarantine 126 Employees more likely to get tested using saliva samples than nasal swabs 126 Testing and routine surveillance of populations at risk are critical 127 Self-collection and pooling approaches to testing of travellers allows large-scale screening using less human, material and financial resources 128 	 Mass testing (with whole genome sequencing) as soon as an index case was identified quelled community transmission¹²⁹ Offering voluntary testing 1-2 times/week to all employees and daily to close contacts of cases for 10 days allowed employees to continue working rather than quarantine¹²⁶ Employees more likely to get tested using saliva samples than nasal swabs¹²⁶ 	Mass saliva analysis is a cheap, easy to collect, and feasible asymptomatic testing strategy to potentially slow variant outbreaks 130	N/A
	Appraised studies were of high quality	Appraised studies were of high quality	Appraised study was of low quality	
Testing <u>in school</u> <u>settings</u>	 In one university setting, compulsory weekly testing of students living in dormitories successfully detected an outbreak¹³¹; in 	N/A	N/A	N/A

	another, asymptomatic mass testing needed to be very frequent (~every 3 days) to be effective at containing outbreaks ¹³² Appraised study was of medium quality			
Testing in the general population— Modelling studies	 When Alpha is dominant, testing is most effective when the vaccination rate is low to moderate, and less effective when the vaccination rate is high¹³³ Expanding testing capacity and reducing testing delays (e.g., time from testing to results) both have an effect on epidemic growth¹³⁴ Offering targeted rapid testing and beginning quarantine procedures sooner can prevent workplace outbreaks¹³⁵ Testing and routine surveillance of populations at risk are critical¹³⁶ Surveillance of travellers remains important⁷⁰ Daily testing for 5 days could circumvent the need for quarantine of travellers¹³⁷ 	 Expanding testing capacity and reducing testing delays (e.g., time from testing to results) both have an effect on epidemic growth¹³⁴ Testing and routine surveillance of populations at risk are critical even with a mass vaccination campaign⁶⁸ 	Expanding testing capacity and reducing testing delays (e.g., time from testing to results) both have an effect on epidemic growth 134	 More frequent testing (PCR or rapid antigen) is an effective NPI against Delta^{103,113,138-140} Optimal testing strategies vary, ranging from as frequently as every other day (vs. twice a week for wild type)¹⁴⁰ to weekly mass testing^{141,142} When Delta is dominant, testing alone is not enough to contain outbreaks, but must be combined with widespread vaccination; testing targeted at unvaccinated population has the greatest impact¹³³ Rapid antigen tests perform best in low prevalence settings; when prevalence increases, they perform poorly due to high numbers of false negatives¹³⁸ Rapid antigen test perform poorly due to high numbers of false negatives¹³⁸ Rapid antigen test performance improves with

	Pre-flight tests may prevent the majority of transmission from travellers ¹³⁷			repeat testing (in two models, 2 tests 36 hours apart in another, 3 times/week in another, 3 expanding testing capacity and reducing testing delays (e.g., time from testing to results) both have an effect on epidemic growth in two
Testing in school settings— Modelling studies	N/A	N/A	N/A	 In schools, the only single NPI (vs. combined NPIs) that is effective is antigen testing students twice weekly¹⁰³
				 In schools, regular testing is a more effective strategy than bubble quarantining¹³⁹ In partially vaccinated K-12
				schools, regular testing may effectively prevent outbreaks; effect correlates with frequency (i.e., testing 1-2 times/week is better than biweekly) ¹⁰⁴
				 In K-12 schools with mandatory masking, testing 50% of students reduced infections to 22%¹¹⁶
Quarantine (close contacts and travellers) in the general population	 In a workplace with mandatory daily testing and other NPIs for close contacts, quarantine was not required to contain outbreaks¹²⁶ 	Some studies found that mandatory quarantine and contact tracing are required ⁷⁷	Mandatory quarantine may be an effective way to contain Gamma ¹⁴⁷	Passengers sharing rooms during quarantine after traveling have a greater risk transmission risk than those isolating alone ¹⁰⁹

	 Alpha cases almost twice as likely to give rise to household clusters compared with wild type cases, highlighting importance of quarantining household contacts^{143,144} Mandatory quarantine and contact tracing are required^{105,127,137,145–147} 	Conversely, in a workplace with mandatory daily testing and other NPIs for close contacts, quarantine was not required to contain outbreaks ¹²⁶		
	Appraised studies were of low to	Appraised studies were of high quality	Appraised study was of low quality	Appraised study was of medium quality
Quarantine (close contacts and travellers) in the general population— Modelling studies	 Quarantine periods of 0- 10 days with a PCR test exit requirement can be as effective as a total travel ban at maintaining the current level of Alpha circulation within most European countries¹⁴⁵ At least 40% (ideally 50%) of close contacts must be traced and quarantined to achieve containment of strain-specific outbreaks¹³⁴ Mandatory quarantine and contact tracing are required^{69,75} and may need to be extended to indirect contacts in workplace 	 At least 40% (ideally 50%) of close contacts must be traced and quarantined to achieve containment of strain-specific outbreaks¹³⁴ Some studies found that mandatory quarantine and contact tracing are required⁷⁶, and Beta may require more extreme quarantine and testing measures than other variants¹⁴⁵ 	 At least 40% (ideally 50%) of close contacts must be traced and quarantined to achieve containment of strain-specific outbreaks¹³⁴ Forced prolonged cohabiting may boost viral ability to generate Gamma mutation¹⁴⁹ 	 Quarantine periods of 0-3 days with a PCR test exit requirement can be as effective as a total travel ban at maintaining the current level of Delta circulation within most European countries¹⁴⁵ At least 40% (ideally 50%) of close contacts must be traced and quarantined to achieve containment of strain-specific outbreaks¹³⁴

	A 10-day quarantine period may be as effective as a 14- day quarantine period ¹³⁷			
Quarantine (close contacts and travellers) in school settings— Modelling studies	In a university setting, quarantine of close contacts is important in preventing transmission during the term ¹³²	N/A	N/A	 In schools, bubble quarantine (i.e., sending classroom contacts home) results in large numbers of pupils absent from school, with only modest impact on classroom infection rates¹³⁹ In K-12 schools, reactive quarantining of classes with a confirmed case do not have a high benefit, but do have a high cost in terms of student-days lost¹⁰⁴
Isolation (confirmed COVID-19/VOC cases)	N/A	N/A	N/A	Based on Delta's duration of virologic shedding, the ideal isolation period is at least 10 days from a positive test or onset of symptoms, or until the resolution of symptoms, whichever is longer 150 Appraised study was of medium quality
Isolation (confirmed COVID-19/VOC cases) in the general population—	 60-75% of cases would need to be traced and isolated in order to control an Alpha outbreak in Ontario¹⁵¹ Complete isolation of Alpha cases is required to 	N/A	N/A	 Isolating cases rapidly by communicating test results as soon as possible is integral to containing Delta¹⁴⁰ A 10-day isolation requirement for positive

Modelling studies	prevent outbreaks; even a small number of infected people dramatically increases the probability of sustained community transmission ¹²			cases and their households is ideal for containing outbreaks ¹⁴¹
Isolation (confirmed COVID-19/VOC cases) in school settings— Modelling studies	In a university setting, isolation of confirmed cases is important in preventing transmission during the term ¹³²	N/A	N/A	N/A
Lockdowns in the general population	Lockdowns can exacerbate outbreaks when transient workers are forced to return home from cities to smaller villages ¹⁵²	Lockdowns can exacerbate outbreaks when transient workers are forced to return home from cities to smaller villages ¹⁵²	N/A	 Lockdown was one of the most effective strategies to address India's Delta wave¹⁵³, and is integral to China's Delta response¹⁵⁴ Appraised study was of medium quality
Lockdowns in the general population— Modelling studies	 Decreased retail and recreational mobility contributed the most to a reduction in community transmission¹⁵⁵ Alpha requires stronger lockdown measures than wild type^{38,79,95,156,157} including increased length,^{158,159} earlier implementation¹⁵⁶ and stricter regional travel restrictions^{38,136} 	N/A	N/A	 Delta requires stronger lockdown measures than wild type ^{38,95} In an Australian model, the strength of lockdown had a bigger impact on hospitalizations and deaths than vaccination strategies¹⁶¹ Early public interventions—lockdowns imposed during an 'optimal time window'—

Lockdowns <u>in</u> school settings— Modelling	 Shorter, stricter lockdowns may be more effective than longer, moderate lockdowns due to waning adherence¹⁶⁰ Keeping schools partially open while keeping most of society closed brought R 	N/A	N/A	lead to reduced death counts from Delta ¹⁶²
studies	below 1 in a UK model ⁸⁸			
Other/combined NPIs in the general population	 In June 2021, when Alpha was still prevalent, VOC were highest in Canadian provinces with moderate vaccine uptake and strict NPIs, and lowest in provinces with low vaccine uptake and moderate NPIs; this may suggest that the timing of NPI implementation (reactive vs. proactive) may have more of an impact than stringency¹⁶³ In daycares, NPIs like closures in the event of an outbreak can help contain Alpha¹⁶⁴ 	 Implementing a combination of contact tracing, mass testing, and whole genome sequencing effectively controlled community transmission¹²⁹ NPIs should be implemented until herd immunity is reached²⁵ 	N/A	 Combined NPIs were required to address India's Delta wave¹⁵³ NPIs should be implemented until herd immunity is reached²⁵
	Appraised study is of high quality	Appraised study was of high quality		
Other/combined NPIs in school settings	 Opening schools is associated with increased infection rates in the community, but 	N/A	N/A	 In schools, combined NPIs such as masking, routine testing, ventilation, social distancing, and isolation

	transmission is more likely to occur outside of school and be related to community prevalence ¹⁶⁵ • Public health measures in the community decreased school-related growth 2-6 times ¹⁶⁵ • In a university setting, isolation of students with COVID-19, contact tracing, and institution-wide prevention measures contributed to reductions in transmission ¹³¹ Appraised study is of medium quality			when symptomatic are very important 106,139 Appraised study is of medium quality
Other/combined NPIs in the general population— Modelling studies	 With an 80% vaccination rate, transmission of Alpha after reopening Australia's international borders continued even with multiple NPIs in place, but hospitalizations remained low⁸⁵ Multiple NPIs are more effective than single NPIs, ^{17,25,166} and reactive NPIs (e.g., quarantine of close contacts) must be deployed quickly Strong test-trace-isolate programs can be sufficient 	N/A	Strict NPIs are required to contain Gamma ^{25,87}	 With an 80% vaccination rate and limited NPIs, reopening Australia's international borders led to a major surge in Delta infections and hospitalizations⁸⁵ A combination of strict NPIs (including testing) can control Delta outbreaks¹⁶⁶ Combined NPIs in the community have an immediate impact on case levels vs. the delayed impact of vaccines⁹⁷

	to maintain low case numbers ^{77,167} Regional mobility networks and spatial connectivity drive patterns of transmission throughout the United States ¹²² Strict NPIs may lead to overdispersion of highly transmissible variants, leading to their eventual dominance ¹⁶⁸ ; evolution of highly transmissible variants may actually be a sign that NPI policies are effective ¹⁶⁹			 In a model of France, the only way to contain Delta was to keep combined NPIs in place until 100% vaccination coverage was reached⁷⁵ Regional mobility networks and spatial connectivity drive patterns of transmission throughout the United States¹²² Even modest improvements in a find, test, trace, isolate and support program would control transmission¹⁷⁰ On a cruise ship simulation model, a combined approach of rapid testing, vaccination rates, and masking when possible reduced the likelihood of
Other/combined NPIs in school settings— Modelling studies	In a university setting, staggering the return of students to residences is not significantly effective in preventing transmission ¹³²	N/A	N/A	The most effective NPI combination to prevent outbreaks in schools is improved ventilation and weekly antigen testing of teachers and students if a student is the source of infection; if a teacher is the source, mask usage is also required 103 In schools, continued use of multiple NPIs (e.g., universal)

		masking and distancing or cohorting) is recommended 30,101,171,
		combined with high
		vaccination coverage ¹¹⁷

Overview of the Evidence

As of December 3, 2021, 166 studies have reported on VOC and public health measures. We include 122 studies from earlier reports (including 20 studies from an earlier rapid review⁶, 31 from the first iteration of this report¹⁷², 30 from the updated search on August 25, and 41 from the updated search on October 4). The key findings of included studies can be found in tables 2-4 above, while a more detailed summary of each study can be found in the supplementary material tables. The majority of reported evidence was related to Delta (n=101 studies) or Alpha (n=106), with fewer studies reporting on Beta (n=39 studies) and Gamma (n=32 studies).

Modifying Approach to Vaccine Delivery

- 103^{9–29,29–38,40–79,81–106,117,119,131,142,173,174} studies reported on vaccine delivery. The majority of modelling studies explored potential vaccine rollout schedules and made recommendations for accelerated vaccination campaigns. This included studies that modelled vaccine rollout in both the presence and absence of NPIs, such as lockdown measures.
- There is evidence to support delay of the second dose under certain conditions, such as limited supply and high incidence. ^{22,24,42,46,48}
- Evidence is emerging about the value of third dose or booster vaccines³⁷, particularly in the context of Delta^{50,53,54,61,64,98,119} and immunocompromised patients.⁶⁶
- Several modelling studies^{100,101,104} suggest infections will likely hit school-aged children the hardest and recommend different targeted vaccine schedules with continued NPIs including testing.
- NPIs are recommended to continue in tandem with a vaccine rollout schedule.
- Modelling studies suggest that extending vaccine rollout to children and/or adolescents would help mitigate the spread of VOC, particularly Delta.^{28–31}
- Evidence suggests following 1 or 2 doses of non-mRNA vaccine with a dose of mRNA vaccine as second or booster dose provides superior protection against VOC^{10,44,52,60}

Infection Prevention Measures

- The one study that reported on handwashing and VOC found that Alpha and Beta respond similarly to ethanol and soap as wildtype SARS-CoV-2.¹⁰⁷
- One study found that vaccinated individuals may engage in less handwashing and physical distancing than non-vaccinated individuals but not mask wearing.¹⁰⁸
- Use of hand sanitizer on flights may offer protection against of COVID-19 transmission¹⁰⁹
- Modelling studies suggest that when worn correctly, masks are effective against Alpha¹¹² ¹¹⁰ and Delta, regardless of vaccination status^{92,114,115}, unless 100% vaccination with 95% effectiveness and community infection rate are <150 per 100,000.¹¹³ Double masking may offer better for protection against all VOCs.¹¹¹
- Universal masking in schools is recommended to reduce in-school transmission.^{97,103,116–118}
- Eleven studies reported on VOC and physical distancing measures. ^{23,68,89,109,114,118–121,124,125} All studies recommended imposing strong physical distancing measures in the

presence of all VOCs. Two studies suggest that reducing social contacts by adults may be required to minimize spread and keep children in school, yet hybrid learning may further reduce the spread of COVID-19, hospitalization, and death. 89,118 Two studies show that when you are in close proximity to an infected individuals (e.g., on planes, having conversations), there is an increased likelihood of transmission. 109,114

Infection Control Measures

- Twenty-four ^{68,70,103,104,113,115,116,126–142} studies reported on testing strategies related to VOC. Testing and routine surveillance of populations are critical to containing Alpha, Beta and Delta, even in the presence of mass vaccination campaigns. Cheaper approaches to testing are possible for detecting Alpha and Gamma.
- Fifteen^{109,125–127,132,134,135,137,139,143–147,149} studies reported on quarantine and VOC. Mandatory quarantine were reported as necessary to contain Alpha and Beta. Alpha and Gamma were identified as giving rise to more household clusters than wildtype, suggesting a need for adequate household quarantine measures. The ideal length of quarantine, and whether quarantine and testing are enough to circumvent travel bans, vary across studies.
- Six^{12,132,140,141,150,151} studies reported on isolation and VOC to contain transmission of the virus. One study was related to Alpha and Gamma respectively. Isolation duration varied across studies, but one observational study has defined the ideal period of isolation for Delta cases as at least 10 days, based on the duration of virologic shedding.
- Fifteen^{79,88,95,136,151–159,161,162} studies reported on lockdowns and VOC. All studies reported needing strict lockdown measures to contain Alpha or Delta. Some studies recommended longer lockdowns and more restrictive travel restrictions, while one study recommended short, strict lockdowns to mitigate the waning adherence to longer lockdowns. Two^{138,162} studies suggested earlier implementation of lockdown measures to limit virus spread.
- Twenty-eight ^{17,25,43,75,77,85,87,97,101,103,106,115,117,122,129,131,132,135,139,153,164–171} studies reported on other NPI infection control measures and VOC. Two studies recommended modest to strong test, trace and isolate strategies as necessary to control the spread of Alpha and Delta. Three ^{17,25,166} studies found that deploying a combination of NPIs is more effective than single NPIs, and multiple studies recommended employing NPIs in conjunction with vaccine rollout to mitigate the spread of Alpha or Delta. NPIs remain important until very high vaccination rates are achieved.

Methods

This living synthesis is building on previous evidence gathered up to May 11, 2021. Searches for this update were run on November 15, 2021, in MEDLINE (Ovid MEDLINE All), Embase (Elsevier Embase.com), the Cochrane Database of Systematic Reviews (CDSR) and Central Register of Controlled Trials (CENTRAL) (Cochrane Library, Wiley), Epistemonikos' L·OVE on COVID-19, and medRxiv and bioRxiv. Titles/abstracts and full text were screened independently by two reviewers. Data were double extracted using a standardized form. Studies were included if they

reported on at least one of the VOC and public health measures. Critical appraisal was conducted for case-control, cohort, and cross-sectional studies using the Newcastle-Ottawa Scale for studies included in our previous rapid review⁶ while the appropriate Joanna Briggs critical appraisal tools were used for studies included in the living syntheses. Critical appraisal was not conducted for modelling or laboratory studies.

List of Abbreviations

COVID-19: coronavirus disease 2019

IAR: infection attack rate

NPI: non-pharmaceutical intervention/s

R: effective reproduction number

VE: vaccine effectiveness VOC: variant/s of concern

WHO: World Health Organization

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